

## CALIFORNIA ENERGY COMMISSION

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## **Notice of Availability**

### ***2013 Natural Gas Issues, Trends, and Outlook Report***

### **Publication Number: CEC-200-2013-001- SD**

The *2013 Natural Gas Issues, Trends, and Outlook* report is produced to provide planners and decision makers the information to aid in near- and long-range procurement decisions and contingency planning. Energy Commission staff, in consultation with industry experts, developed scenarios, or “cases,” depicting future natural gas demand and supply trends under a variety of assumptions. The reference case represents a business-as-usual scenario in which likely outcomes are based on current trends in natural gas markets, commercial activity, and economic developments. The high-demand/low-price and the low-demand/high-price cases were created by altering assumptions in ways that led to conditions that would move natural gas prices lower or higher than in the reference case. Staff also developed an additional case that focuses on future natural gas prices and demand from more renewable and less coal-fired generation, and varying levels of energy efficiency. This report also discusses recent trends in and future outlooks for issues that could play an influential role in supply, demand, and prices of natural gas.

Staff is seeking input from interested stakeholders and industry experts. Comments should be received by May 12, 2014. Please indicate “Natural Gas Outlook Report” in the subject line or first paragraph of your comments. Please include your name or organization’s name in the name of the file. Send your comments in either Microsoft Word format or as a Portable Document File (PDF) by electronic mail to [Robert.Kennedy@energy.ca.gov](mailto:Robert.Kennedy@energy.ca.gov) or sent them on a compact disk to:

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The staff report is available free from the Energy Commission’s website at:

[http://www.energy.ca.gov/2013\\_energy policy/documents/#reportsnometing](http://www.energy.ca.gov/2013_energy policy/documents/#reportsnometing).

A print copy is available for \$5. Please send a request and check or money order made payable to the California Energy Commission to:

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